



FAMILY LEGACY
ADMINISTRATION SERVICES
INCORPORATED

CHARITABLE TRUST ADMINISTRATION SERVICES

The following list is a representative, though not exhaustive, description of the services that Family Legacy Administration Services, Inc. ("FLAS") provides in the administration of a charitable trust:

- Preparation of annual Federal Tax Returns, Forms 5227, 1041-A, and Schedule K-1, presented in a timely manner to file with the government
- Tax deduction calculations
- Computation of annuity or unitrust distribution amounts
- Assistance to custodians/financial advisors in making distributions from the trust to designated beneficiaries. Our process enables funds to go directly from the trust account to the individual beneficiaries.
- Preparation of FLAS's state-of-the-art annual report, which details in graphical and cumulative detail the activities of the trust. This report is presented to the trustees as well as to the trustees' advisor.

For more detailed information on our firm and the charitable trust administration services we provide, please contact us at (888) LEGACY4 or visit our website.

"The Leader in Family Philanthropy Administration Services"

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